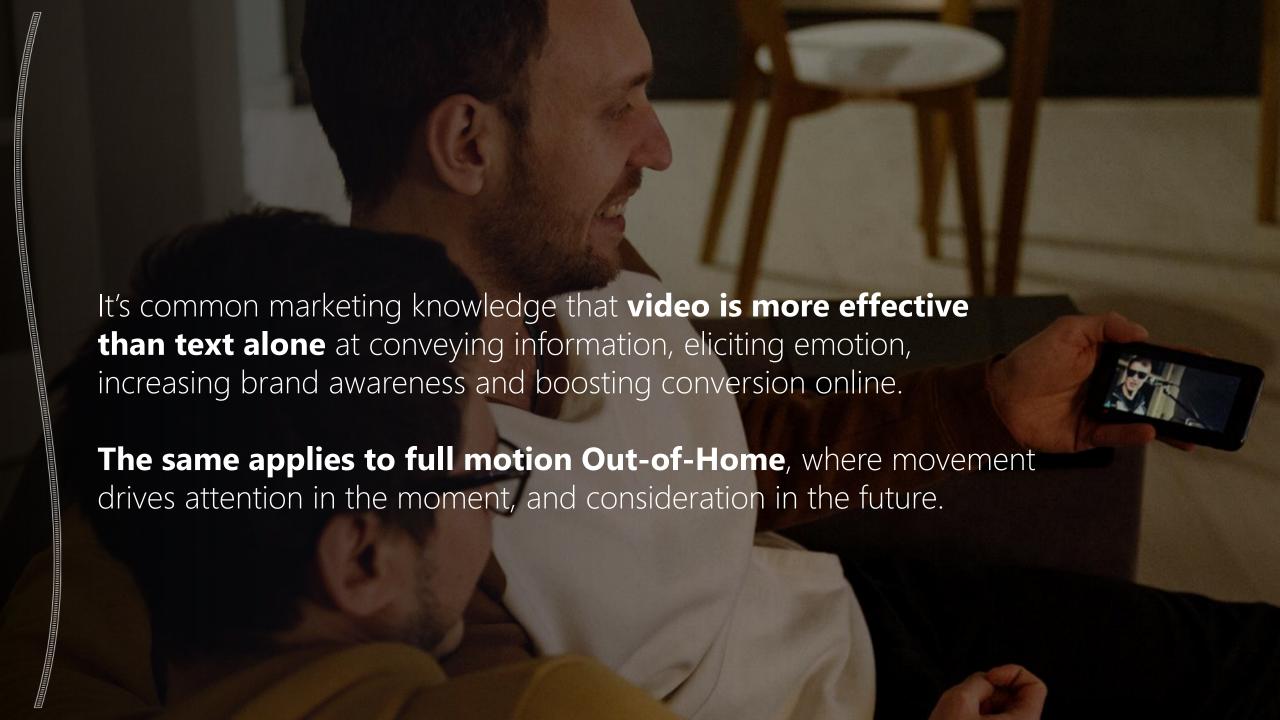
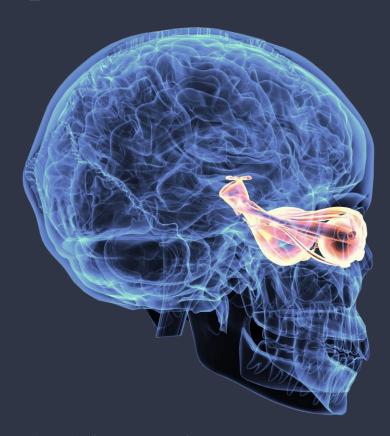


"The world of marketing is witnessing a dramatic shift towards short-form video content. This trend is driven by the changing consumption habits of the digital generation. Social media platforms like TikTok and Instagram have popularized bite-sized videos that deliver messages quickly and effectively. We can expect this trend to intensify. Brands will increasingly leverage video content to engage with audiences."

Marketing Magazine, Dec 2023







X3

more impactful

Full motion
Out-of-Home
vs static

X8

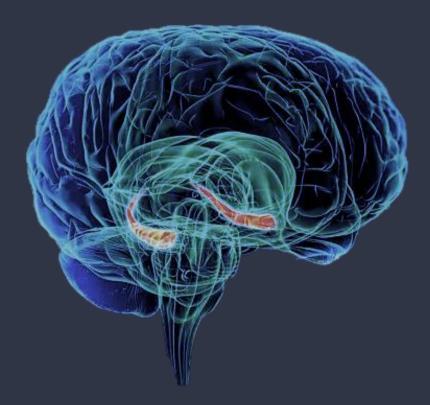
more impactful

AR & 3D Out-of-Home vs static

Source: Ocean Outdoor, Neuro Insight



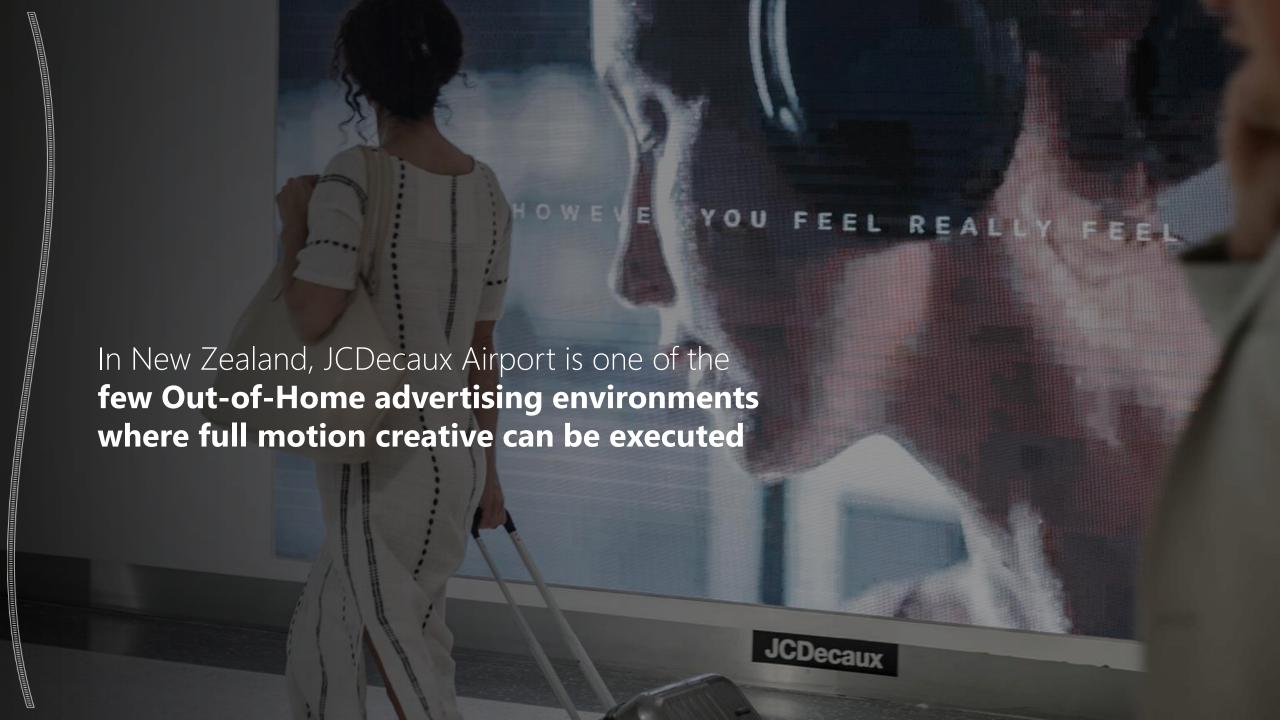
#### And is more memorable, after the fact



X2.5

more memory encoding and emotional intensity

Full motion Out-of-Home vs static

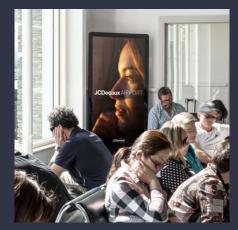


# JCDecaux Airport – an ideal environment to **extend video campaigns**

Combined with high dwell and close interaction on foot, JCDecaux Airport enables mass reach for video assets.

Baggage Claim screens and LCD panels are fully digitized and similar dimensions to YouTube and social media, for ease of creative transfer.







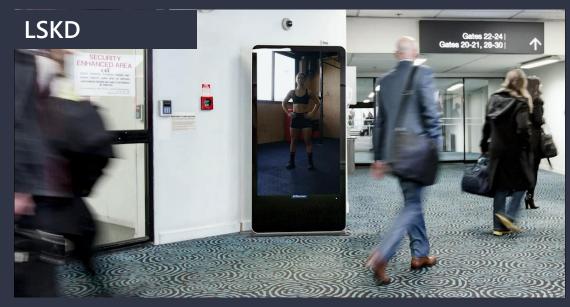




### **Examples** of brands using video in JCDecaux Airport











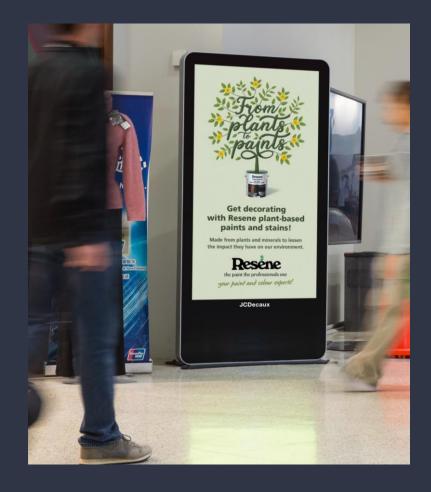


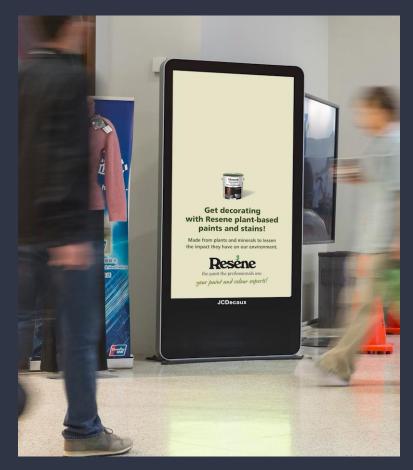
#### Local study to validate international learnings

#### Methodology:

- N=100 respondents in each wave
- LCD network in Auckland. International and Domestic departure and arrival environments. 30 screens in total
- Three creative executions for Resene Paints one static, one basic movement/animation and one full-motion, social style video (15 sec)
- Live study with real Kiwi travellers, recruited after travel and asked to recall the campaigns, as well as creative response. All people aged 18 75
- Two weeks of each creative
- July/ August 2024









STATIC CREATIVE

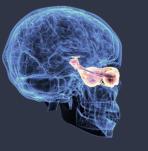
SUBTLE MOVEMENT CREATIVE

FULL-MOTION VIDEO CREATIVE



# Findings replicate what was seen in UK where video creative over performs across key metrics

The full motion creative, when compared with static creative commanded higher attention, was recalled significantly more, and was deemed to be extremely relevant.





X2.5

attention

Full motion Out-of-Home Vs static X2

recall

X4

brand for me

Source: Pure Profile, JCDecaux New Zealand Study



## In addition, **lower funnel metrics from** video were significantly higher

Full motion Out-of-Home compared to static

$$+65\%$$
Intent to find out more

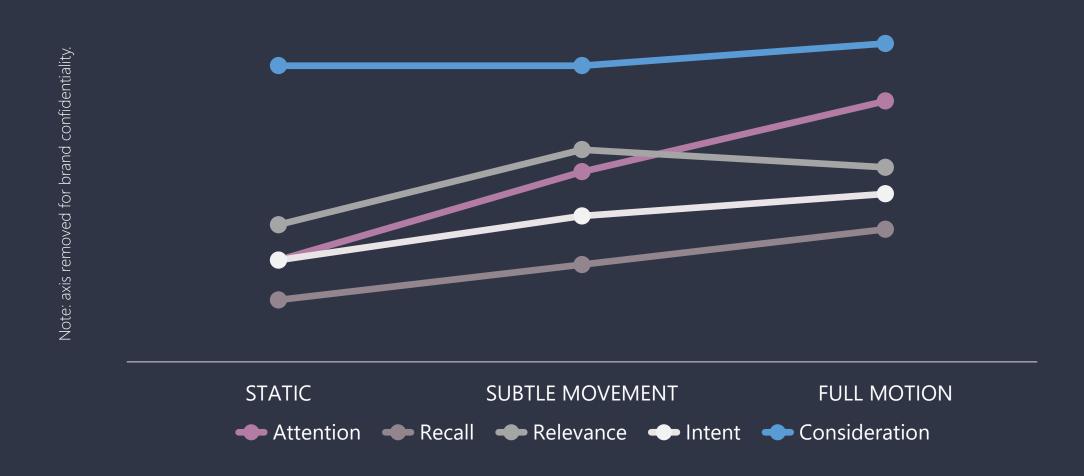
Relevance (campaign)

Consideration

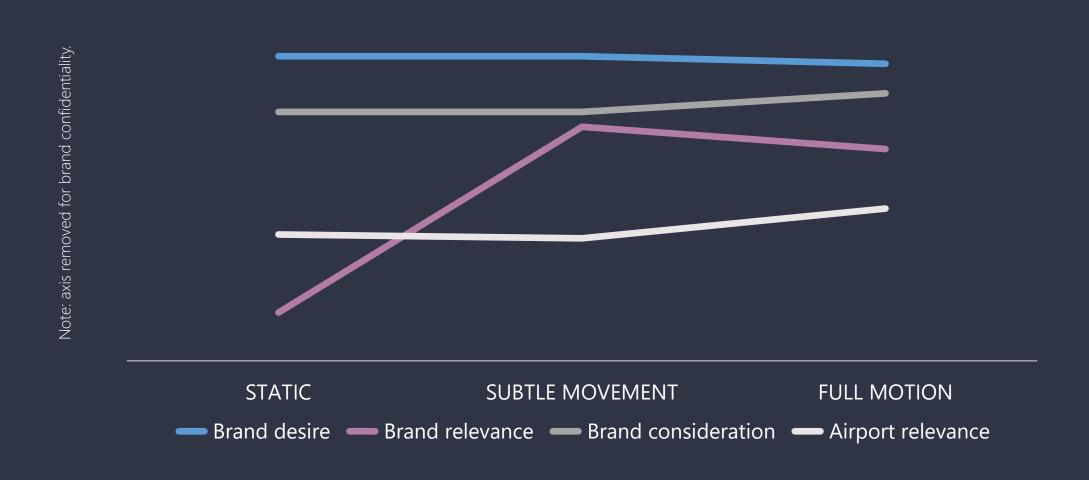
+20%

Relevance (format)

### Across funnel metrics, growth was seen between static, subtle movement and full-motion video



### Brand metrics show less fluctuation; any form of movement seems to influence brand relevance



#### Conclusions

Research confirms what we see in live Airport environments – more engagement with video formats as people move through the airport.

In addition to attention, recall is particularly important, indicating that **full-motion video will have more sales effect**, into the future when people act on campaign memorability.

JCDecaux digital LCD network offers high reach and ease of creative transfer for video content. Airport screens can be used to extend a video screens or social strategy.

